



XV ENCUENTRO EUROPEO DE LA CASTAÑA

ARACENA 11th September 2025

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SPAIN

2025 CHESTNUT SURFACE

Spain



Production objective: chestnut production

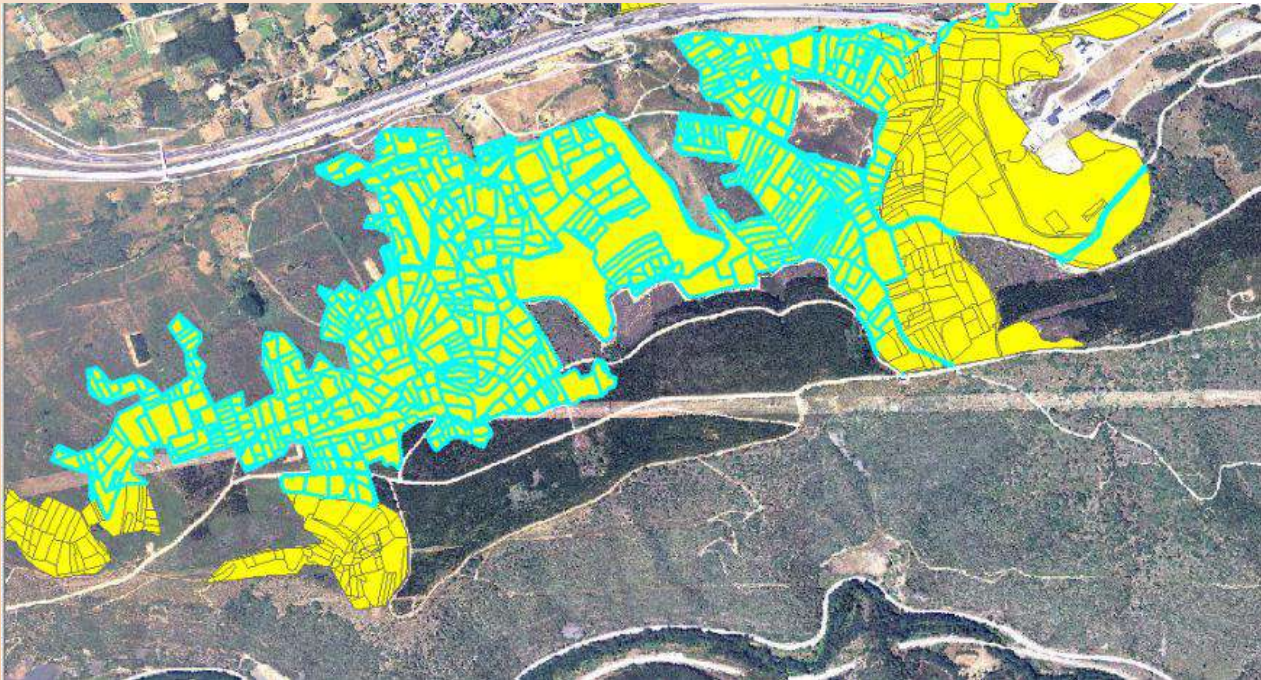
CHESTNUT SPANISH REGIONS	AREA (ha)*
Galicia	70.000
Castilla y León	29.000
Andalucía	9.000
Extremadura	3.000
Total	111.000

REGION	AREA	FUENTE
Asturias	120.943	IFN3
P. Vasco	1.353	IFN3 (Gipuzkoa MFE)
Extremadura	10.117	IFN3
Castilla La Mancha	842	IFN3
Andalucía	10.250	IFN3
Navarra	4.964	IFN3
Canarias	2.424	IFN3
Cataluña	25.121	Cartografía de hàbitats de Cataluña (CHC50)
Castilla Y León	28.419	IFN3, (León IFN3, ULe, MCB)
Galicia	69.327	IFN4
Cantabria	2.597	IFN3
Total	276.358	

2025 CHESTNUT SURFACE

Spain

In Spain, the number of the chestnut farms is >100,000 farmers



**In the Northwest area the chestnut orchards
Smallholding of chestnut orchards is a characteristic
of north-western Spain.**

Example:

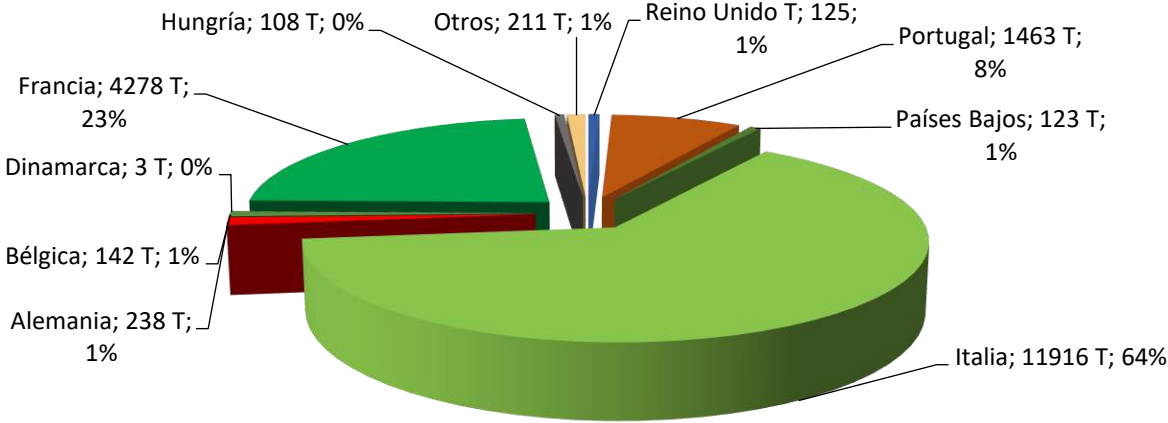
**Bierzo surface: 19.286.70 ha ,
in 306.569 plots, with an average per plot of 630 m²
22.000 – 29.000 owners**

and only production rights????

Possibly >5.000

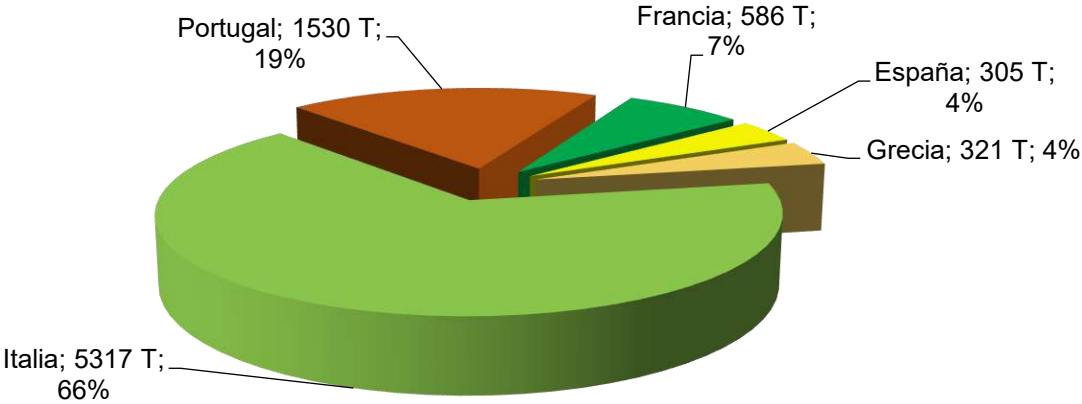
Forest Farm size (in the Bierzo área) 0.49ha 30-40 chestnut tree

Example: 74 ha in 748 plots of 990 m²



TOTAL: 18.607 Toneladas

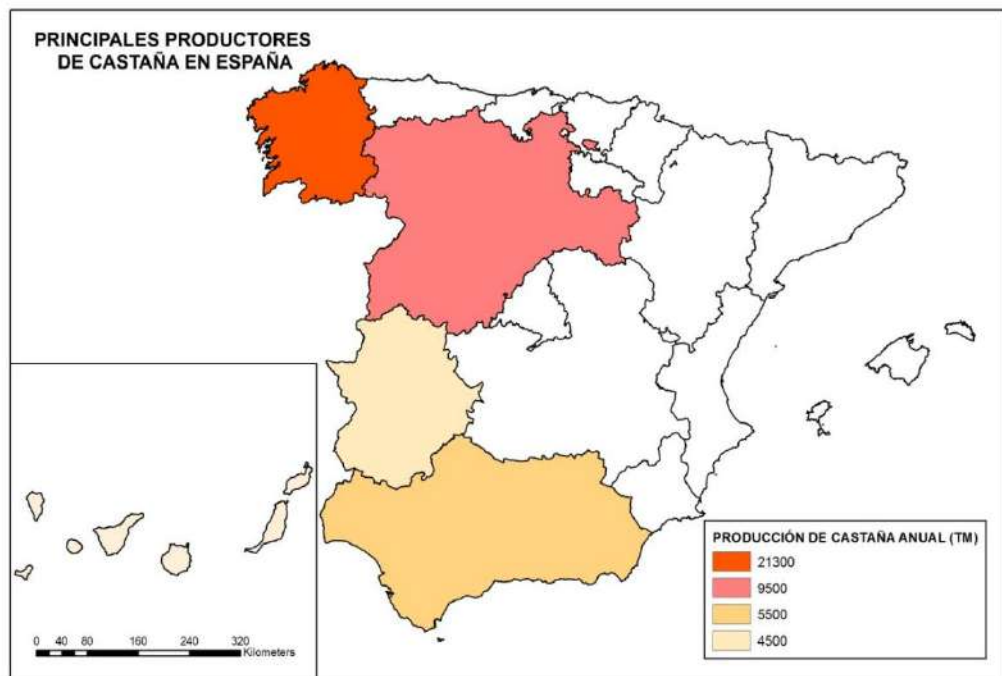
Figura -: Export volume from Spain to European countries 2016



TOTAL: 8.427 Toneladas

Figura -: Volume of exports from the main producing countries to outside the European Union 2015

2024 CHESTNUT PRODUCTION



And to a lesser amounts:

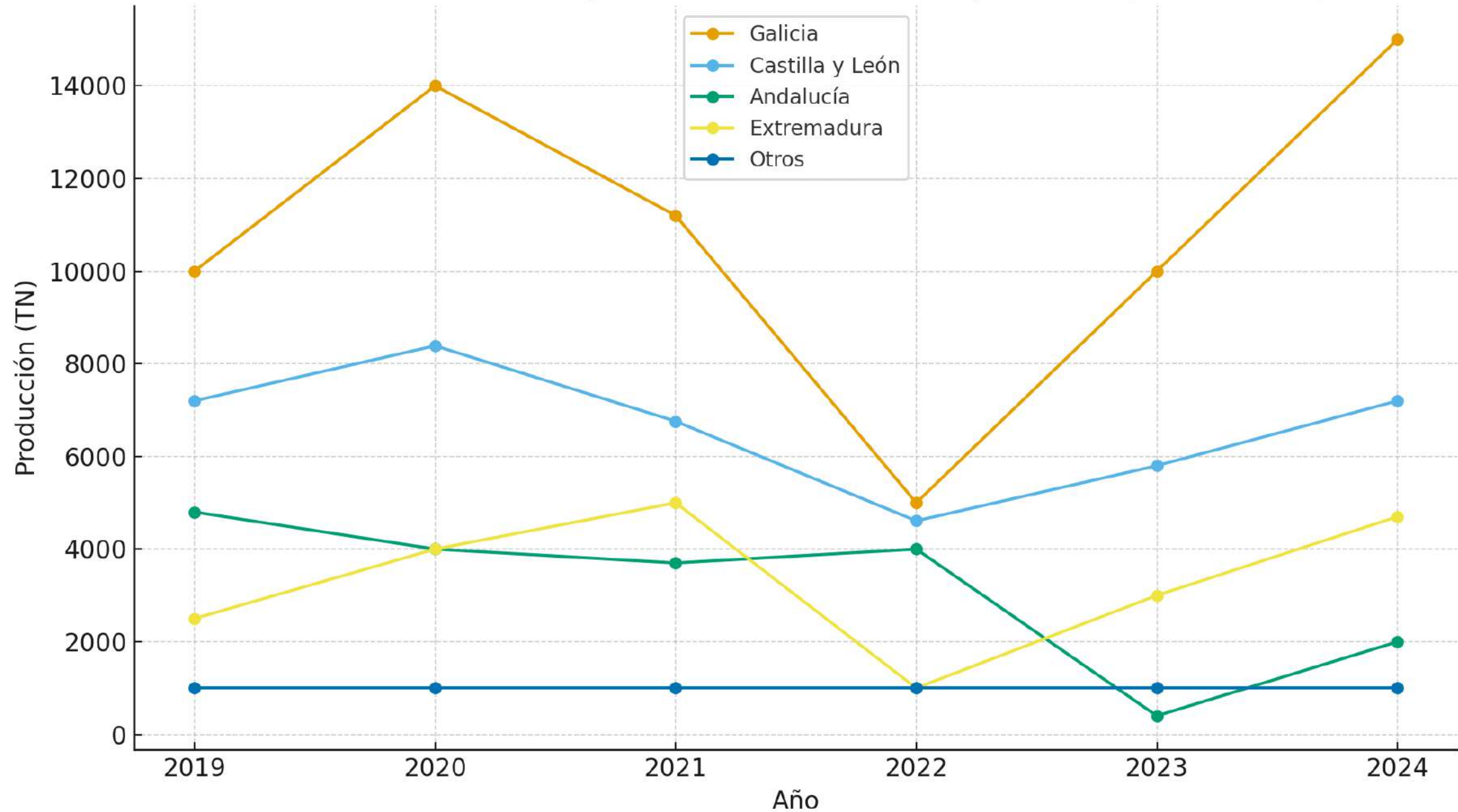
- Cataluña
- Canarias
- Asturias
- Cantabria
- Euskadi

ÁREA	Productions (TN) 2024
Galicia	15.000
Castilla y León	7.200
Andalucía	2.000
Extremadura	4.700
Otros	1.000
Total	29.900



**- 30% Loss on average
production (In 2023 -
50%)**

Evolución anual de producción de castaña por área (2019-2024)



Prices 2024:

Price: uneven by area,
between 0.80 - 2.30€/kg.

Prices at origin remain unchanged compared to the previous year.



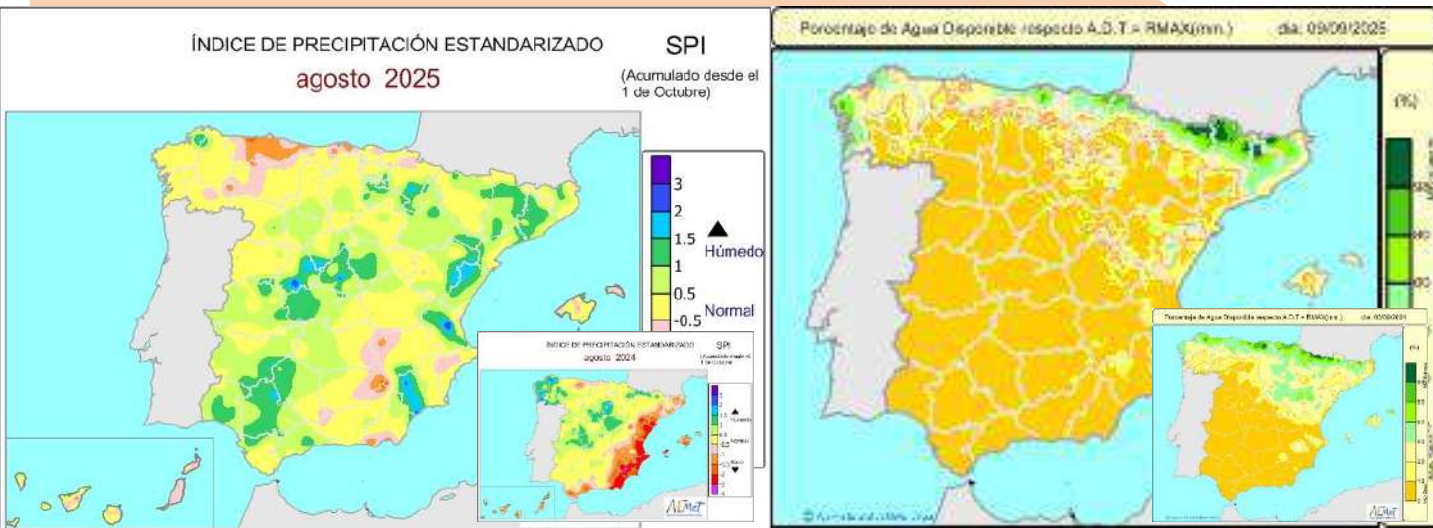
2025 CHESTNUT PRODUCTION estimate

- Wildfire in the north-west.
- High temperatures.
- Uneven production in each production area.
- Losses due to wasp moth,
- and other diseases (fires, abandonment, dye, chestnut blight, Cydia, Gnomoniopsis).

ÁREA (Region)	Productions 2025 (TN)
Galicia	10.000
Castilla y León	6,500
Andalucía	5.000
Extremadura	3.500
Otros	1.000
Total	26.000



- 35% Estimated expected loss vs. historical averages/40,000Tn



sectoral analysis

key threats and oportunities 2024

Threats:

- Quality and the spread of *Gnomoniopsis smithogilvyi*
- The AVISPILLA in less affected areas.
- Current disease status of the stands. Chestnut blight, ink disease, other diseases.
- Climate change (drought)
- Wild forest fire
- Abandonment of the activity
- Ageing of farms
- Pests affecting chestnuts: worm infestation and the chestnut blight.

and opportunities...:

- Recovery from the wasp moth in a large part of the territory.
- Deep-rooted cultural asset
- Sector dynamism: (new plantations, new cultivation techniques (higher densities, use of hybrids, drip irrigation, etc.)).
- Potentially valued HIGH QUALITY product.
- IMPULSE of the processing industry. New initiatives every year.
- High number of varieties, with a wide range of end products.
- *Recovery of the drought in the south of Spain*



EΥΧΑΡΙΣΤΩ
MUCHAS GRACIAS!!

MERCI!!

THANKS!!

DANKE!!

OBRIGADO!!

GRAZIE!!

GRAZAS!!
ESKERRIK ASKO!!
GRÀCIES!!

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